



Trail book loans for financial planners

Source funding for your business using your trail book or other recurring revenue as security.

As experts at helping financial planners, we know that financial planners often face the unique challenge of being asset rich and cash poor.

Our trail book loans allow you to unlock the value of your trail book or other recurring revenue to secure the funding you need for your business.

BENEFITS



Expert advice

Specialist cashflow lender, trail book valuer and M&A advisory firm providing tailored solutions.



Flexibility

Flexible loan amounts and terms up to five years.



Transparency

No hidden costs or fees.



Low doc

“Hassle-free” small business finance with a low doc application.



Security

Secured against recurring revenue so no property required as security.

What they look like



Loan amounts: up to \$1 million



Loan terms: up to five years



LVRs: up to 65%



Repayments: monthly



Features: redraw facility; P&I fixed rate

The most popular loan types



Vanilla Loan: draw down the whole amount on one day.



Facility Loan: access funds at pre-approved intervals that suit your business needs.



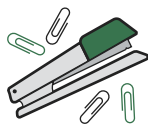
Balloon Booster Loan: low repayments with flexible end of term payment options.

When you would use it

The trail book loan is suitable for any worthwhile business purpose.



**Acquisition
funding**



**Debt consolidation/
ATO debt**



**Business
expansion**



**Buying out a
partner**



**Working
capital**

For a confidential conversation about how we can help, contact our experienced team.

T 1300 139 003

E info@trailblazerfinance.com.au

W trailblazerfinance.com.au