

We finance financial planners.



About us

We've pioneered a new approach to lending money to financial planners - one that enables you to use your trail book or other recurring revenue as security rather than risk a property or personal assets.

Why us?

- ▶ **No** credit scoring.
- ▶ **No** property required as security.
- ▶ **No** hidden costs or fees.
- ▶ Loan terms from two to five years.
- ▶ We specialise in the smalls loans banks avoid. Size does not matter.

A TrailBlazer financial planner loan, in a nutshell

Loan amount	Loan term	LVR	Interest rate	Repayments	Features
\$30,000 up to \$1,000,000	2 to 5 years	Up to 65%	From 10.5% (plus fees)	Monthly	Redraw facility Principal and interest fixed rate

Loan purpose



Acquisition
funding



Debt
consolidation



Business
expansion



Buying out
a partner



Working
capital

To find out more about the financial planner solutions we provide, please contact us.

We specialise
in lending
to financial
planners using
the value of
your trail book
as security.

Products aside, more reasons
our loans are better than the
rest:

- ▶ Indicative loan approval within 24 hours.
- ▶ We lend money the banks can't or won't lend you.
- ▶ Expert advice to keep your business goals on track.
- ▶ Direct access to the lender - us.
- ▶ Quick and easy access to cashflow.
- ▶ Use the loan for any worthwhile business purpose.

Let TrailBlazer
Finance help
you.

Call us if you have:

1. An active ABN
2. Minimum two years' trading
3. Monthly trail book

What we will need from you:

Business and trail book information
on hand.

What you will get:

Indicative loan approval within 24
hours and access to funds in
approx. four weeks.

For a confidential
conversation, contact
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