

We finance financial planners.



About us

We've pioneered a new approach to lending money to financial planners - one that enables you to use your recurring revenue as security rather than risk a property or other tangible assets.

Why us?

- ▶ **No** hit on your credit file.
- ▶ **No** property required as security.
- ▶ **No** hidden costs or fees.
- ▶ Flexible loan terms up to four years.
- ▶ Specialty lender that understands your needs.

A TrailBlazer financial planner loan, in a nutshell

Loan amount	Loan term	LVR	Interest rate	Repayments	Features
\$30,000 up to \$1,000,000	Up to 4 years	Up to 65%	From 10.5% (+ fees)	Monthly (in arrears)	Redraw facility Principal and interest fixed rate

Loan purpose



Acquisition
funding



Debt consolidation
/ ATO debt



Business
expansion



Buying out
a partner



Working
capital

To find out more about the financial planner solutions we provide, please contact us.

We specialise
in lending
to financial
planners using
the value of
your recurring
revenue as
security.

Products aside, more reasons
our loans are better than the
rest:

- ▶ We specialise in financing financial planners.
- ▶ Expert advice to keep your business goals on track.
- ▶ Direct access to the lender - us.
- ▶ Quick and easy access to cashflow.
- ▶ Use the loan for any worthwhile business purpose.

Let TrailBlazer
Finance help
you.

Call us if you have:

1. An active ABN
2. Minimum two years' trading or relevant industry experience
3. Recurring revenue

What we will need from you:

Business and recurring revenue information on hand.

What you will get:

Fast indicative loan approval and access to funds.

For a confidential
conversation, contact
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